

# Mental Health America of Wisconsin

## Referral Form

Name of Person Completing Form:	Relationship to Client:	Contact Information:	Date Completed:

Client Name:	Age/DOB:
Street Address:	City/State/Zip Code:
Phone Number:	Alternate Phone Number:

### Which program(s) is the client interested in learning more about?

Strong Families Healthy Homes

Mental Health Therapy

### Mental Health and/or Substance Use

Psychiatrist Name and Contact Information:	Therapist Name and Contact Information:
Diagnosis:	Medications:
Symptoms of Concern:	Drug or Alcohol Use (history and/or current):

### Children

Name:	Age/DOB:	In Home (Y/N) or Placement:	Special Needs:

### Service Providers *(please list any other service providers that are involved with the client)*

1.
2.
Is the family involved with the Division of Milwaukee Child Protective Services? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please explain the status of the family's involvement:

Please respond to the following questions to help us determine what services will best meet the client's needs.

**Description of presenting problem:**

**Any additional information regarding the client:**

**Parenting Information, if applicable**

What are the parent's goals related to his/her mental health and/or substance use?

What are the parent's goals related to parenting?

Any additional information regarding the parent, the parent's needs or the family?

**Pregnancy Information, if applicable**

How far along is Mom in her pregnancy? What is the due date?

Are there any current medical concerns re: this pregnancy?

How does Mom feel about this pregnancy?

Completed referrals should be e-mailed, faxed or mailed along with a signed Consent for Release of Information to [referrals@mhawisconsin.org](mailto:referrals@mhawisconsin.org). Once a referral is received, it is reviewed by MHA staff and a call is placed to the referent for more information. Next, an intake meeting will be scheduled. If the individual and program are determined to be a good fit by all parties, they will be admitted to the program at that time.

**CONSENT FOR RELEASE OF PERSONAL RECORDS**

<b>1</b>	<b>I hereby authorize:</b> Mental Health America of Wisconsin 600 West Virginia Street, Suite 502, Milwaukee, WI 53204												
<b>2</b>	<input type="checkbox"/> <b>To release information to:</b> Agency and/or Individual _____ Street/City/State/Zip _____												
<b>3</b>	<b>From the records of:</b> Client name _____ Date of birth _____ Other names used _____												
<b>4</b>	<b>Purpose or need for disclosure:</b> <i>(check all that apply)</i> <input type="checkbox"/> Service coordination <input type="checkbox"/> Mental health and/or substance abuse assessment/treatment <input type="checkbox"/> Crisis management <input type="checkbox"/> Individual is requesting personal records to be disclosed to self												
<b>5</b>	<b>Types of information to be disclosed:</b> <i>(check all that apply)</i> <input type="checkbox"/> Intake Summary <input type="checkbox"/> Progress Notes/Reports <input type="checkbox"/> Treatment Plans <input type="checkbox"/> Parenting Strengths and Goals <input type="checkbox"/> Clinical Impressions <input type="checkbox"/> Other <i>(specify)</i> _____												
<b>6</b>	<b>I understand that:</b> <i>(a) The information released is confidential and protected from further disclosure.</i> <i>(b) I have the right to cancel my permission to release information at any time.</i> <i>(c) I am not required to sign this form and may refuse to do so</i>  <i>I hereby authorize the periodic release of the above information to the person/organization/facility/program identified above as often as necessary to plan for, provide care, services and treatment.</i>												
<b>7</b>	<b>This consent is valid</b> for the release of the above stated records and to the above stated individual on one ___ or multiple ___ occasions. Records will be released within ten business days.												
	<table style="width:100%; border:none;"> <tr> <td style="width:60%; border:none;">_____</td> <td style="width:40%; border:none;">_____</td> </tr> <tr> <td style="border:none;">Client Signature</td> <td style="border:none;">Date</td> </tr> <tr> <td style="border:none;">_____</td> <td style="border:none;">_____</td> </tr> <tr> <td style="border:none;">Parent or Guardian</td> <td style="border:none;">Date</td> </tr> <tr> <td style="border:none;">_____</td> <td style="border:none;">_____</td> </tr> <tr> <td style="border:none;">Witness Signature</td> <td style="border:none;">Date</td> </tr> </table>	_____	_____	Client Signature	Date	_____	_____	Parent or Guardian	Date	_____	_____	Witness Signature	Date
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	<b>Dates of service this consent/(ROI) Release of Information covers:</b> <b>Note:</b> (This release will expire one year after it was first signed unless otherwise indicated) If consent is ended less than one year after it was signed:    Date Consent/(ROI) is Terminated: _____  <table style="width:100%; border:none;"> <tr> <td style="width:20%; border:none;">_____</td> <td style="width:10%; border:none;">Date</td> <td style="width:20%; border:none;">_____</td> <td style="width:10%; border:none;">Date</td> <td style="width:20%; border:none;">_____</td> <td style="width:10%; border:none;">Date</td> </tr> <tr> <td style="border:none;">Client Signature</td> <td style="border:none;"></td> <td style="border:none;">Parent or Guardian</td> <td style="border:none;"></td> <td style="border:none;">Witness Signature</td> <td style="border:none;"></td> </tr> </table>	_____	Date	_____	Date	_____	Date	Client Signature		Parent or Guardian		Witness Signature	
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– A PHOTOCOPY, FAX OR ELECTRONIC IMAGE OF THIS CONSENT SHALL BE AS VALID AS THE ORIGINAL –